



Unique : Marine IR

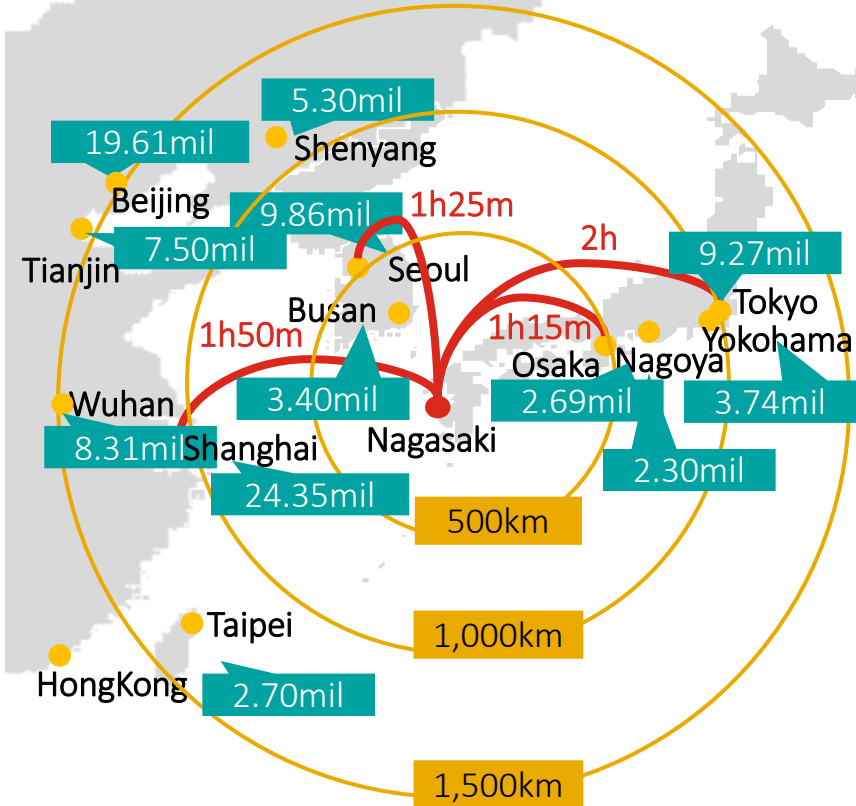
Kyushu-Nagasaki IR



1. [Kyushu-Nagasaki IR] Location and Market

[The Population of Major Cities near Nagasaki]

Source : Ministry of Internal Affairs and Communications

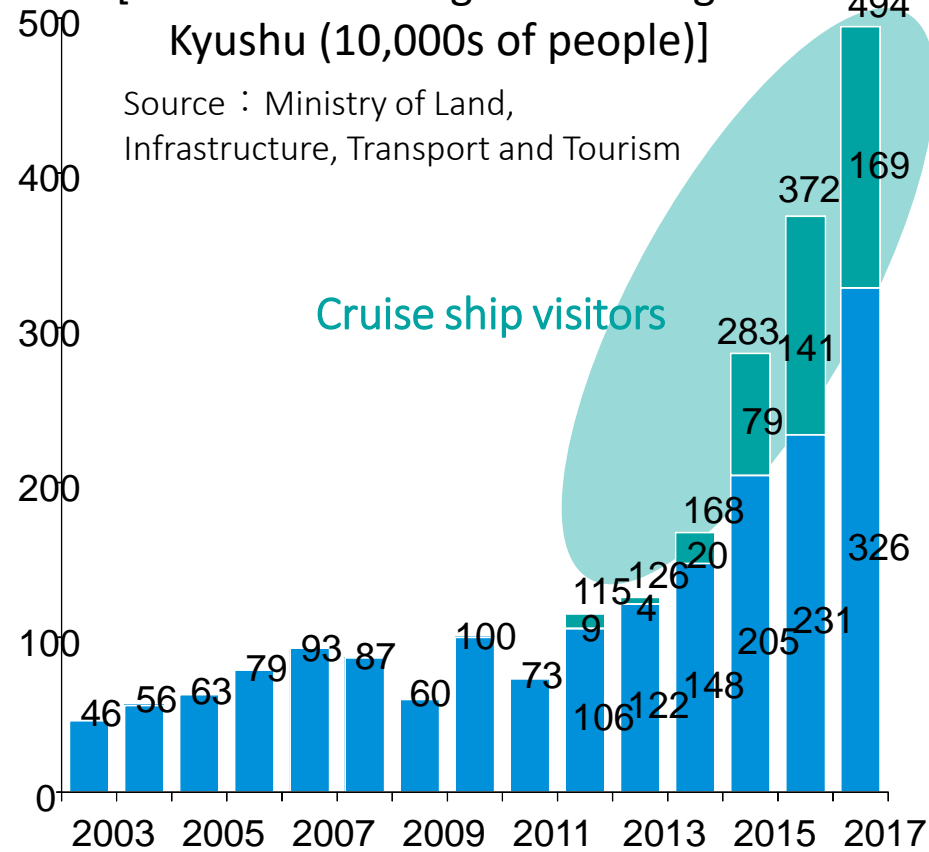


■ Almost 1 billion people live within a 1500km radius of Nagasaki Airport.

■ Kyushu accounts for about 10% of Japan's population and land area. Its GDP is 47.9 trillion yen (equivalent to that of the world's 30th largest economy).

[Number of Foreigners arriving in Kyushu (10,000s of people)]

Source : Ministry of Land, Infrastructure, Transport and Tourism



■ In recent years, the number of overseas tourists visiting Kyushu has increased greatly, exceeding 5 million people in 2017.

■ When all ports in Kyushu are combined, they account for 48% of large cruise ship visits in Japan.

2. [Kyushu-Nagasaki IR] IR Candidate Site



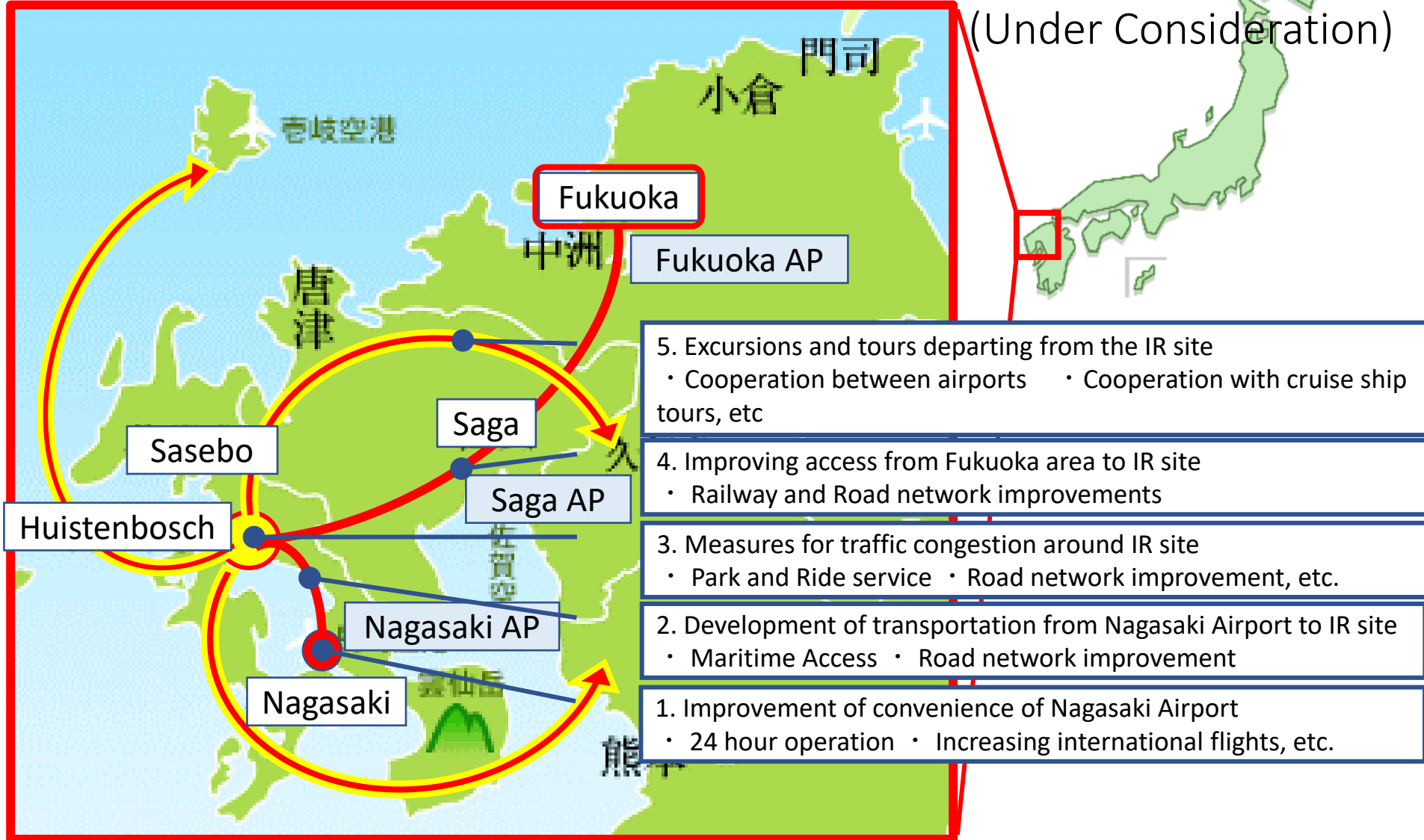
■ IR Candidate Site in Nagasaki is next to Huis Ten Bosch, one of the most notable theme parks in Japan.

■ The Nagasaki Prefectural Government and Sasebo City made an agreement with the Huis Ten Bosch Corporation about securing the IR Candidate Site (Area: 30 hectares).

■ Huis Ten Bosch Corporation, which operates the theme park, has already made it clear that they will not participate in the IR operating company as an equity partner.

3. [Kyushu-Nagasaki IR] Improving Traffic Access

(Under Consideration)



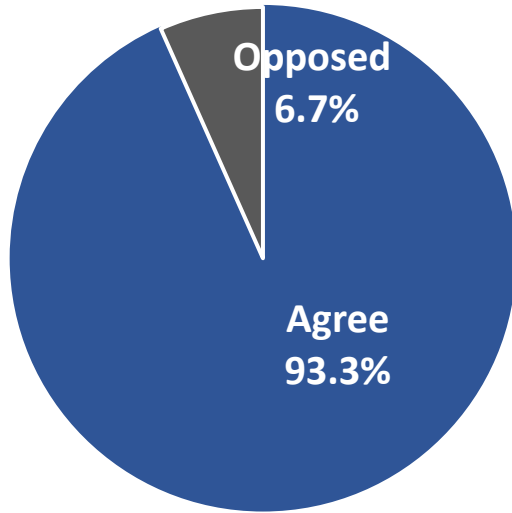
■ Huis Ten Bosch attracts about 3 million people a year (max 40 thousand/day).

■ We plan to improve traffic to allow approximately 10 million visitors a year in preparation for the opening of the IR.

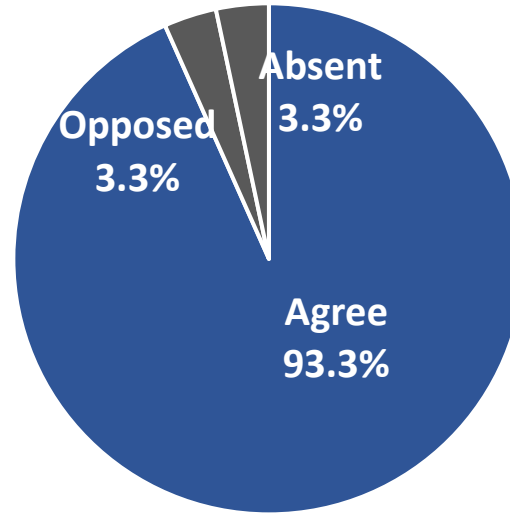
■ In particular, we will emphasize developing access from Nagasaki Airport to the IR site within 30 minutes.

4. [Kyushu-Nagasaki IR] The State of Consensus Building

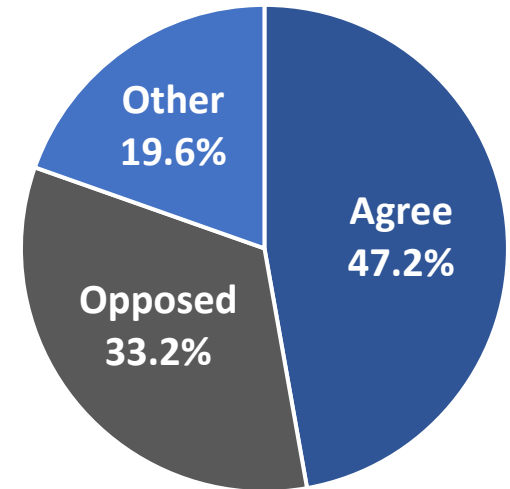
Nagasaki Prefectural Assembly



Sasebo City Council



Voters (Questionnaire)



Source : 2022年IR計画決議

Source : 長崎新聞2022年1月10日

We are preparing to be recognized as one of the first three IRs

- 47.2% of Nagasaki Prefecture's residents are in favor of IR, with 33.2% opposed.
- The Nagasaki Prefectural Assembly and Sasebo City Council resolved in 2022 to promote IR with a large majority in favor
- It was resolved at the Kyushu Regional Governors' Meeting to promote the invitation of an IR to Kyushu (in 2017 & 2018)